

## **CERTIFICATION OF PROPERTY MANAGEMENT PLAN**

RE: \_\_\_\_\_

DOCKET NO: \_\_\_\_\_

***Pursuant to T.C.A. §34-1-115, a Property Management Plan must be approved by the Court for investments over \$25,000. If changes are made, the Court must approve the changes. T.C.A. §34-1-115(e)(1&2) states: If no plan is filed pursuant to the provisions of subdivision (3)(1), the fiduciary's first accounting and all subsequent accountings shall state how the funds of the estate are invested and how such fiduciary proposes such funds will be invested for the coming year.***

Fill out the appropriate section of the form and file with your accounting:

\_\_\_\_ Pursuant to T.C.A. §34-1-115)(1&2) a Property Management Plan is not required. However, attached is a list of how the funds of the estate are invested.

\_\_\_\_ The Property Management Plan approved on \_\_\_\_\_ has not changed and a copy is attached.

\_\_\_\_ Attached is a copy of a NEW Property Management Plan that was approved since the last accounting on \_\_\_\_\_.

\_\_\_\_\_  
Guardian / Conservator / Attorney

\_\_\_\_\_  
Date